



# Teamsters Health & Welfare Fund

## of Philadelphia and Vicinity

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TOLL-FREE (800) 523-2846 • FAX (856) 382-2402 • [www.teamsterfunds.com](http://www.teamsterfunds.com)

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### YEARLY UPDATE IMMEDIATE ACTION REQUIRED!

Dear Member:

Our office is in the process of updating our records to avoid any interruption in the processing of your claims.

As you are aware, your Plan of Benefits contains a "Coordination of Benefits" provision. This means that if your spouse is scheduled to work 32 or more hours per week and is offered medical, dental, vision or prescription benefits through his/her employer, he/she **MUST** enroll in that company's plan unless they are required to pay 100% of the premium.

In the event your spouse must pay 100% of the premium or, if he/she is not offered coverage, we will need a letter from his/her employer stating that fact.

We ask that you complete the reverse side of this form in its entirety, including signatures and date, and return it to our office at your earliest convenience.

In the event we do not receive a properly completed form from you, we will have no alternative but to deny your spouse's claims until the required information is received by the Fund office.

Sincerely,

MEMBER SERVICE DEPARTMENT  
TEAMSTERS HEALTH & WELFARE FUND  
OF PHILADELPHIA & VICINITY

**\*\*\*DECLARATION OF SPOUSE HEALTH COVERAGE FORM\*\*\***

(To avoid any interruption in the processing of your claims, please complete and return this form to the Fund office)

<b>MEMBER INFORMATION</b>			
SOCIAL SECURITY #	NAME (LAST PLUS SUFFIX, FIRST, MI)	DATE OF BIRTH	PHONE #
<b>SPOUSE'S INFORMATION</b>			
SOCIAL SECURITY #	NAME (LAST PLUS SUFFIX, FIRST, MI)	DATE OF BIRTH	PHONE #
Does your spouse have other insurance coverage? YES <input type="checkbox"/> NO <input type="checkbox"/> Is the coverage below associated with a Flex Spending Acct? YES <input type="checkbox"/> NO <input type="checkbox"/>			

**My spouse is (check one):**

- ☐ employed full-time (full-time is defined as scheduled to work 32 or more hrs./wk., complete the remainder of this form)
- ☐ not currently employed (skip to the signature lines at the bottom and return the form to the Fund office)
- ☐ employed part-time (number of hours regularly scheduled each week: \_\_\_\_\_)  
(if scheduled less than 32 hrs./wk., please sign on the signature lines and return to the Fund office)
- ☐ self employed

**Spouse employer info:**

Employer's Name: \_\_\_\_\_

Employer's Address: \_\_\_\_\_

Employer's Phone #: \_\_\_\_\_ Human Resource Contact: \_\_\_\_\_

**As you are aware, your Plan of Benefits contains a "Coordination of Benefits" provision. This means that if your spouse is scheduled to work 32 or more hours per week and is offered medical, dental, vision or prescription benefits through his/her employer, he/she MUST enroll in that company's plan unless they are required to pay 100% of the premium. In the event that your spouse must pay 100% of the premium or if he/she is not offered coverage, we will need a letter from his/her employer stating that fact.**

<b>SPOUSE'S MEDICAL COVERAGE</b>			
GROUP #	MEMBER ID	CARRIER NAME	
CARRIER ADDRESS		CARRIER PHONE #	COVERAGE EFFECTIVE DATE
What type of coverage is this policy?		SINGLE <input type="checkbox"/>	FAMILY <input type="checkbox"/>
<b>SPOUSE'S DENTAL COVERAGE</b>			
GROUP #	MEMBER ID	CARRIER NAME	
CARRIER ADDRESS		CARRIER PHONE #	COVERAGE EFFECTIVE DATE
What type of coverage is this policy?		SINGLE <input type="checkbox"/>	FAMILY <input type="checkbox"/>
<b>SPOUSE'S PRESCRIPTION COVERAGE</b>			
GROUP #	MEMBER ID	CARRIER NAME	
CARRIER ADDRESS		CARRIER PHONE #	COVERAGE EFFECTIVE DATE
What type of coverage is this policy?		SINGLE <input type="checkbox"/>	FAMILY <input type="checkbox"/>
<b>SPOUSE'S VISION COVERAGE</b>			
GROUP #	MEMBER ID	CARRIER NAME	
CARRIER ADDRESS		CARRIER PHONE #	COVERAGE EFFECTIVE DATE
What type of coverage is this policy?		SINGLE <input type="checkbox"/>	FAMILY <input type="checkbox"/>

We declare that the foregoing information is true and correct to the best of our knowledge, information and belief. We understand that the Fund reserves the right to suspend or terminate our health coverage if it concludes that we have provided false or misleading information in this Declaration. We understand that if the spouse's employer offers group health insurance, the spouse must enroll in his/her employer's plan. We understand that if the spouse does not so enroll, he/she is ineligible to be covered as a dependent in the Fund's Plan. Finally, we understand that the spouse's group health plan from his/her employer is his/her primary insurance plan. The Fund will only consider spouse's claims for payment that have first been submitted to the spouse's employer's plan. If the spouse should change employment, or his/her eligibility for health coverage should change, we are required to notify the Fund and complete an updated Declaration of Spouse Health Coverage.

<b>Member's Signature:</b>		<b>Date:</b>	
<b>Spouse's Signature:</b>		<b>Date:</b>	

**NOTE:** Once this form is complete, you may fax it to: 1-856-382-2402 or 1-856-382-2401

**Mailing Address:**

**Teamsters Health & Welfare Fund of Philadelphia & Vicinity  
2500 McClellan Avenue, Suite 140 • Pennsauken, NJ 08109**

**Email:** census@teamsterfunds.com